

RAMBAM Day School Application for Tuition Subsidy

Notice: 1) By submitting this application the applicant acknowledges that if a subsidy is granted, all amounts payable will be submitted punctually. It is understood that subsidies are conditional upon your account remaining current. Our devoted administration cannot afford to take time allocated to raise funds to cover subsidies to pursue the portion of the fees that each successful applicant is responsible for. As a result, unnegotiated failure to meet the payment schedule that will be sent to each successful applicant will result in immediate cancellation of the subsidy and the applicant will become responsible, retroactively, to pay full tuition. It may also jeopardize eligibility for future subsidies and/or permission to pay out tuition over the year rather than upfront.

2) The subsidy committee is a group of discreet individuals that volunteer their time to review each application carefully and to apply an established formula and set of guidelines to determining how much each applicant is responsible to pay. The applied rules are the same for everyone without exception. The variables that the applicant supplies in this application causes different results for each applicant. It is therefore imperative for each applicant to respect the time of the devoted volunteers that process this application by thoroughly filling in all pertinent information, enclosing copies of the supporting documentation and submitting it in a single envelope marked confidential and addressed to the Rambam Review Committee **no later than July 10, 2009**. Earlier submissions are appreciated.

3) *אין קמח, אין תורה* – The quality of our program is dependant on the integrity of the applicant. Please answer each question as frankly as possible. While education must be a priority, we recognize that per child tuition costs, and certainly the actual cost of educating each child can be prohibitive. To that end we apply a formula designed to fairly determine the most that each family can reasonably be expected to pay. Painfully honest responses allow us to determine that amount. Similarly, if the applicant's financial situation improves we count on the applicant to promptly volunteer that information or to top up the amounts paid to cover regular tuition without being asked.

Family Name: _____

Husband: _____ Wife: _____

Address: _____

Husband's Phone: _____ Wife's Phone: _____

Husband's Email: _____ Wife's Email: _____

Husband's Fax: _____ Wife's Fax: _____

Please respond to: ☐ husband ☐ wife ☐ both Please respond by ☐ mail ☐ email ☐ Fax

Please make certain that the combination that you check-off on the above line is confidential as our response will contain sensitive information.

Names Of Children And Grade Level For The 5770 (2009-2010) School Year

Grade _____	Grade _____
Grade _____	Grade _____
Grade _____	Grade _____

SCHEDULE A
Family Income

		<u>Occupation</u>	<u>Employer(s)</u>	<u>Total</u>
1.	Husband:	_____	_____	\$ _____
2.	Wife:	_____	_____	\$ _____
				\$ _____
3.	(a)	Line 150 of your 2008 income tax return		
		<i>Husband</i>	<i>Wife</i>	
		_____ + _____ (i) \$ _____		
	(b)	2008 share of undistributed after-tax income of owned, Incorporated businesses		
		_____ + _____ (ii) \$ _____		
	(c)	Please think hard for this one: Other <i>total income</i> : (including from parents, relatives, accrued interest, war reparation, Manse Allowance, Child Tax Credits, Disability, Etc.)		
		(iii) \$ _____		
Total 2008 Gross Family Income: Total of (I) to (iii)				(iv) \$ _____
Total	2008	Net	Family	Income:
[(iv) – taxes paid (deduct refund from tax payments)]				\$ _____

if separated or divorced:

Amount of child support and alimony received in 2008: \$ _____

State what agreement, if any, was made between the children's parents regarding responsibility to pay tuition:

SCHEDULE B
Financial Status

1. Do you own your own home? _____ *If no, skip to question 2*
 Date of Purchase: _____ Purchase Price: _____ Estimated Value Today: _____
 Amount Outstanding on Mortgage: _____ Mortgage Holder: _____

2. Do you or any member of your family own an interest in real estate other than your home? _____ *If no, skip to question 3*
 Date of Purchase: _____ Purchase Price: _____ Estimated Value Today: _____
 Amount Outstanding on Mortgage: _____

3. Are you employed by a business in which you or an immediate member of your family have an ownership interest? _____ *If no, skip to question 4*
 What percentage of the business(es) do you or an immediate member of your household own? _____ Name and address of business(es):

4. Are you or a member of your family a partner or a proprietor in an unincorporated business? _____ *If no, skip to question 5*
 Provide details: _____

5. Do you or any member of your family hold shares or have an interest in a private company? _____ *If no, skip to question 6*
 Provide details: _____

6. Do you or any member of your family own stocks, bonds or other securities and investments? _____ *If no, skip to question 7*
 Provide details: _____

 _____ Value: \$ _____

7. Do you or any member of your family own or have an interest in any other assets (such as taxi licences, royalties, or the like)? _____ *If no, skip to question 8*
 Provide details: _____
 _____ Value: \$ _____

8. Do you or any member of your family have an interest in a trust or estate?_____ If no, skip to question 9 Provide details: _____

9. Do you or any member of your family have debts owing other than mortgages listed in 1 and 2 above?

CREDITOR	PRINCIPAL AMOUNT
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

SCHEDULE C
COST OF LIVING

1. List make and year of cars owned and/or operated in family.

	<u>Make/Model</u>	<u>Year</u>	<u>Original Cost</u>
(a)	_____	_____	\$ _____
(b)	_____	_____	\$ _____
(c)	_____	_____	\$ _____
Company Car: (d)	_____	_____	\$ _____
Leased Car (e)	_____	_____	\$ _____
(f)	_____	_____	\$ _____

2. Did your children attend summer camp in 2008 or will they in 2009? If yes, provide details.

<u>NAME OF CAMP</u>	<u>COST</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

3. Annual Expenses:

- Mortgage \$ _____ Property Taxes \$ _____
- Rent \$ _____ Synagogue \$ _____
- Lessons (describe) \$ _____
- Medical/Dental above OHIP (include private Insurance cost) \$ _____
- Cost of Vacations/Trips \$ _____
- Other (describe) _____ \$ _____

4. Does your family have babysitting or help in the house? _____ *If no, skip to question 5*
Annual Cost \$ _____

5. Special circumstances you wish to point out: _____

NOTES:

1. This application is subject to an interview and re-assessment by the Tuition Committee at any time.
2. Any person withholding or providing incorrect information will be liable for complete re-assessment including previously granted subsidies.
3. Please notify the Office (613-820-9484) of any changes in your contact information.

I/We (Single applicants require one signature only) have read and understood and accept the rules and regulations outlined at the beginning and end of this application. I/We have understood the all questions and have answered them thoroughly and truthfully. TO THE BEST OF MY/OUR KNOWLEDGE ALL INFORMATION GIVEN ABOVE IS CORRECT.

Signature of Husband

Signature of Wife

Date

HAVE YOU INCLUDED ALL PERTINENT INFORMATION:

- (1) (a) 2008 Income Tax Returns, T4's - husband and wife?
(b) Financial Statements for latest fiscal year of incorporated and un-incorporated business in which you own an interest?
- (2) Application with all questions on Schedules A, B, and C completed?
- (3) Have you made certain that both the husband and wife (unless single) have signed the application form?
- (4) Have you completed Page 1?

IMPORTANT:

Applications received without accompanying documentation WILL NOT BE PROCESSED.

Please return application and copies of the supporting documentation by submitting it to our office or by mail to **RAMBAM Day School**, 308-1411A Carling Avenue, Ottawa, On K1Z 1A7 in a single envelope marked confidential and addressed to the Rambam Review Committee **no later than July 10, 2009.** Earlier submissions are appreciated