

PAYER'S name, street address, city, state, and ZIP code

FIDELITY SERVICE CO.
P.O. BOX 505421
CINCINNATI, OH 45250-5421



RECIPIENT'S Name and Address

0195851 FR T 0823 84
208060 001 001

BARRY FRIEDMAN
480 TWEEDSMUIR AVE
OTTAWA ONTARIO
K1Z5N9
CANADA

ORIGINAL DEPOSITOR: DOROTHY FRIEDMAN

Customer service phone number 800-544-6666		
PAYER'S Federal ID # 04-6519726	RECIPIENT'S ID # 108-36-0183	Account number 2BY-893935

1 Gross distribution \$ 4806.05		2a Taxable amount \$ 4806.05		OMB No. 1545-0119 2008 Form 1099-R: Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. This information is being furnished to the Internal Revenue Service.
2b Taxable amount not determined <input checked="" type="checkbox"/>		Total distribution <input type="checkbox"/>		
3 Capital gain (Included in box 2a) \$		4 Federal income tax withheld \$		
5 Employee contributions/ designated Roth contrib. or insurance premiums \$		6 Net unrealized appreciation in employer's securities \$		
7 Distribution code(s) 4	IRA/ SEP/ SIMPLE X	8 Other \$ %		COPY C For Recipient's Records
9a Your percentage of total distribution %		9b Total employee contributions \$		
10 State tax withheld \$		11 State/Payer's state number		
12 State distribution \$		13 Local tax withheld \$		14 Name of locality
15 Local distribution \$				

FORM 1099-R

Department of the Treasury - Internal Revenue Service

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15 Local distribution \$				

FORM 1099-R

Department of the Treasury - Internal Revenue Service



NATIONAL FINANCIAL SERVICES LLC
Agent for Fidelity Management Trust Company
200 LIBERTY ST. 5TH FLR.
NEW YORK NY 10281

2008 Form 5498 IRA Contribution Information

Taxpayer ID.

Page

108-36-0183

1 of 2

Federal ID Number: 04-3523567

Envelope 727001977

Customer Service: 800-544-6666

BARRY FRIEDMAN
480 TWEEDSMUIR AVE
K1Z5N9
OTTAWA ONTARIO
CANADA

Form 5498

2008 IRA Contribution Information

OMB No. 1545-0747

This information is being furnished to the Internal Revenue Service.

Copy B for Participant

Account Type	1. IRA Contributions (other than amounts in boxes 2, 3, 4, and 8-10)	2. Rollover Contributions	3. Roth Conversion Amount	4. Reclassified Contributions	5. Fair Market Value of Account	7. IRA Type	8. SEP Contributions	10. Roth IRA Contributions
IRA-BDA	0.00	0.00	0.00	0.00	96,627.78	IRA	0.00	0.00
Original Depositor: DOROTHY FRIEDMAN								
11. Required Minimum Distribution for 2009 - No								

IRA Portfolio as of December 31, 2008

(Not reported to IRS)

Account Type	Account Number Fund Name/Fund Number	Shares	Price	Mutual Fund Market Value	Total Account Market Value
IRA-BDA*	2BY-893935 Original Depositor: DOROTHY FRIEDMAN FIDELITY GROWTH & INCOME / 027 FIDELITY SELECT MONEY MARKET / 085	163.831 94,470.130	13.17 1.00	2,157.65 94,470.13	96,627.78

Fair Market Value of Your IRA Portfolio as of 12/31/2008

96,627.78

Fair Market Value of Your IRA Portfolio as of 12/31/2007

100,927.03

* Required Minimum Distributions from Beneficiary Distribution Accounts (BDAs) must be calculated in accordance with different rules than are applicable to IRAs generally.

IRA Beneficiary Summary Statement as of December 31, 2008

(Not reported to IRS)

Account	Primary or Contingent	Name	Share Percent	Dates of Birth/Trust	Relationship	Legal Heir Option
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IRA-BDA 2BY-893935
Original Depositor: DOROTHY FRIEDMAN
No beneficiary information on record

FORM 1099-R • Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. • 2008

PAYER'S Name, Street Address, City, State, Zip Code, and Telephone Number

STATE STREET BANK & TRUST
GAMCO GL TELECOM FD CL AAA
PO BOX 8308
BOSTON MA 02266-8308
1 (800) 422-3554

OMB No. 1545-0119

RECIPIENT'S Name, Street Address (including apt. no.), City, State, and Zip Code

-- 01 000130 22571 B 1 A 78

STATE STREET BANK & TRUST CO
CUST FOR THE IRA OF
DOROTHY FRIEDMAN (DCD)
FBO BARRY FRIEDMAN
480 TWEEDMUIR AVE
OTTAWA ONTARIO K1Z 5N9

Corrected (if checked) ☐

FORM 1099-R

Department of the Treasury-Internal Revenue Service

Copy B		
Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return. This information is being furnished to the Internal Revenue Service.		
Account number	RECIPIENT'S identification number	
401-00000872444	108-36-0183	
1 Gross distribution	PAYER'S federal identification number	
10,664.12	04-3120161	
2a Taxable amount	4 Federal income tax withheld	
10,664.12	0.00	
2b Taxable amount not determined	<input checked="" type="checkbox"/>	
Total distribution	<input checked="" type="checkbox"/>	
7 Distribution code(s)	IRA/SEP/SIMPLE	10 State tax withheld
7	<input checked="" type="checkbox"/>	0.00
11 State/Payer's state no.	12 State distribution	
/		

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GABELLI ASSET FUND CL AAA
PO BOX 8308
BOSTON MA 02266-8308
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FORM 1099-R

Department of the Treasury-Internal Revenue Service

Copy B		
Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return. This information is being furnished to the Internal Revenue Service.		
Account number 405-00000872444		RECIPIENT'S identification number 108-36-0183
1 Gross distribution 65,299.70		PAYER'S federal identification number 04-3120161
2a Taxable amount 65,299.70		4 Federal income tax withheld 0.00
2b Taxable amount not determined <input checked="" type="checkbox"/>		
Total distribution <input checked="" type="checkbox"/>		
7 Distribution code(s) 7	IRA/SEP/SIMPLE <input checked="" type="checkbox"/>	10 State tax withheld 0.00
11 State/Payer's state no. /		12 State distribution

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