

EMAX COMPUTER SYSTEMS INC.
FINANCIAL STATEMENTS
(Unaudited – See Notice To Reader)

August 31, 2009

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NOTICE TO READER

On the basis of information provided by management, I have compiled the balance sheet of EMAX COMPUTER SYSTEMS INC., as at August 31, 2009 and the statements of loss, retained earnings and cash flows for the year then ended.

I have not performed an audit or a review engagement in respect of these financial statements and, accordingly, I express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

A handwritten signature in black ink, appearing to read 'I Rabinowitz', with a stylized flourish at the end.

CHARTERED ACCOUNTANT
Licensed Public Accountant
Ottawa, Ontario
January 12, 2011